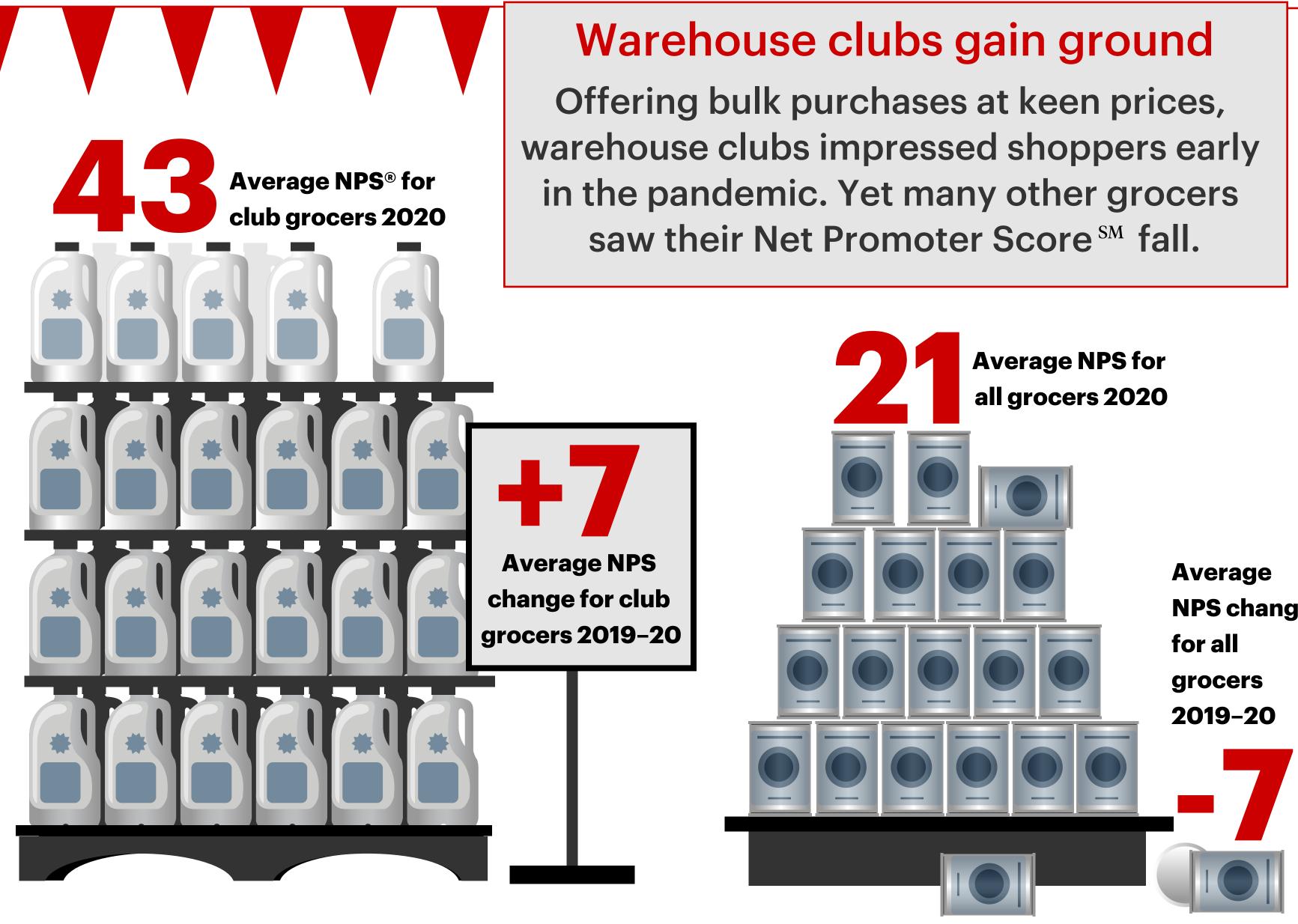
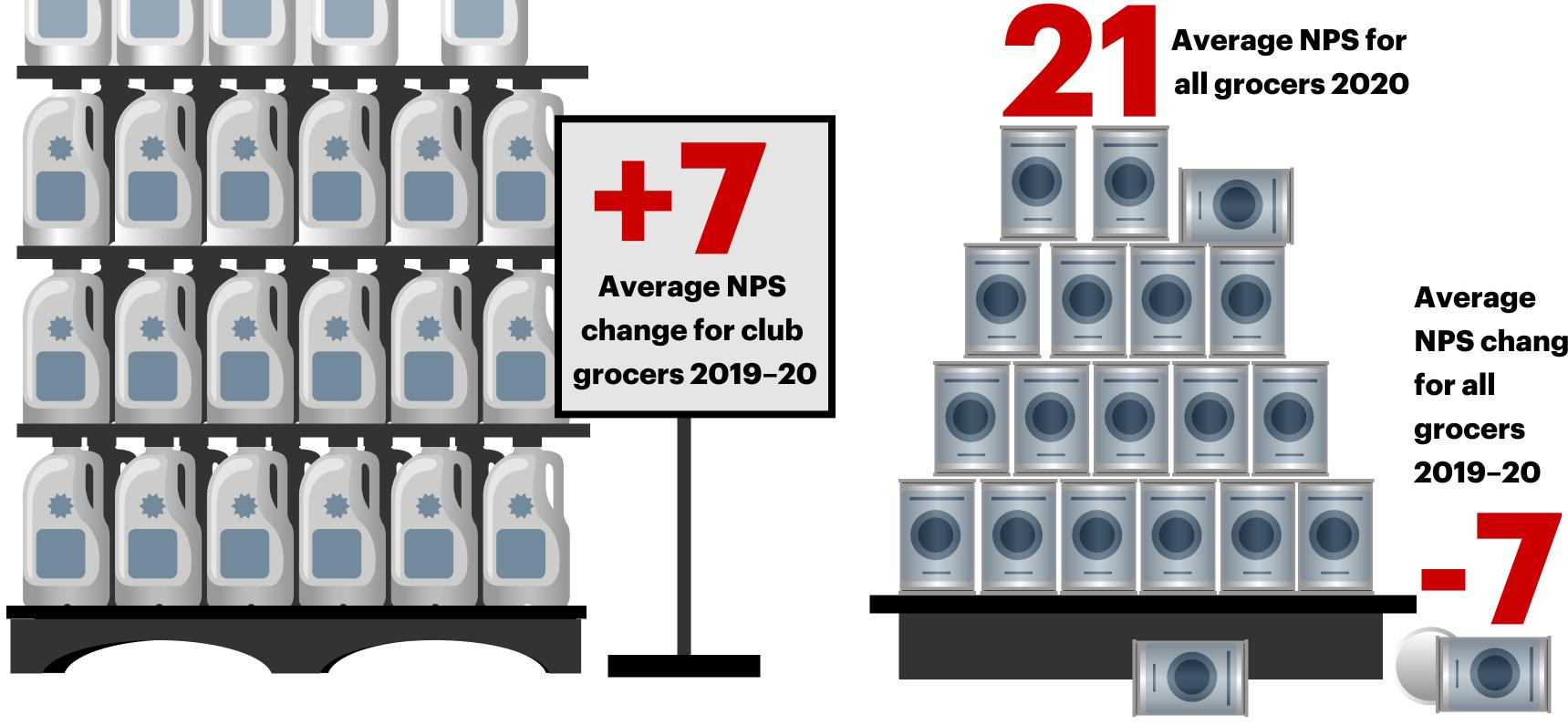
US Grocers: Assessing Customer Advocacy during Covid-19

Warehouse clubs strengthen in our annual survey of shoppers' willingness to recommend grocery retailers, but pickup services stumble.

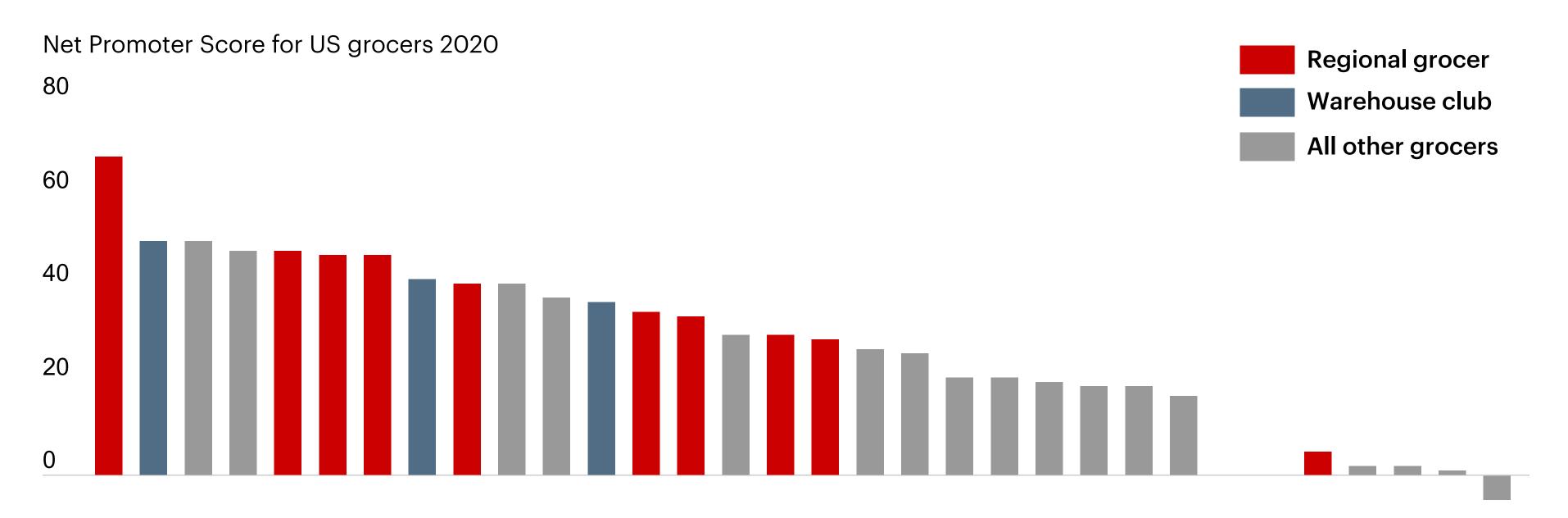




NPS change

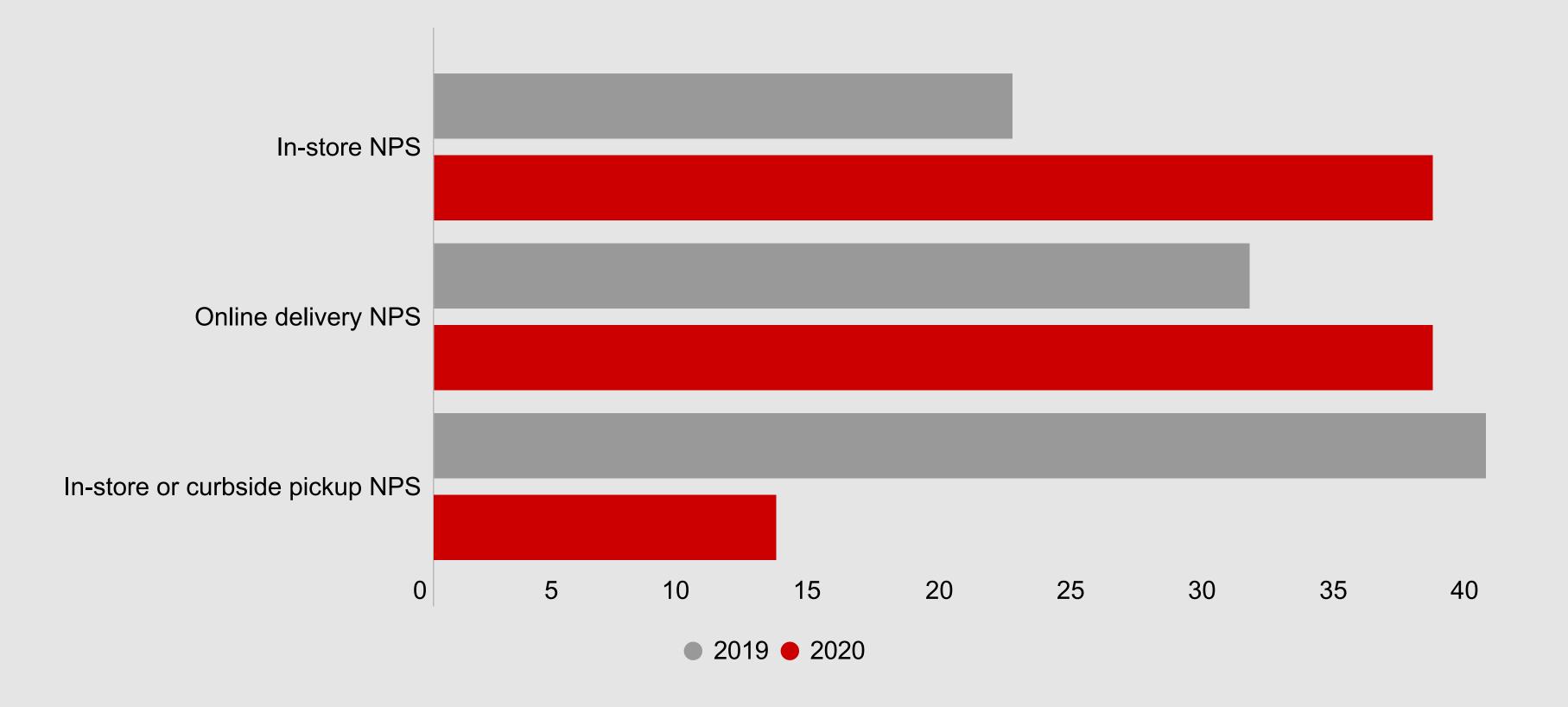
Regionals show resilience

The big three warehouse clubs moved up in our consumer advocacy in grocery ranking, compiled with ROIRocket. **Regional grocers dipped but remain a force.**

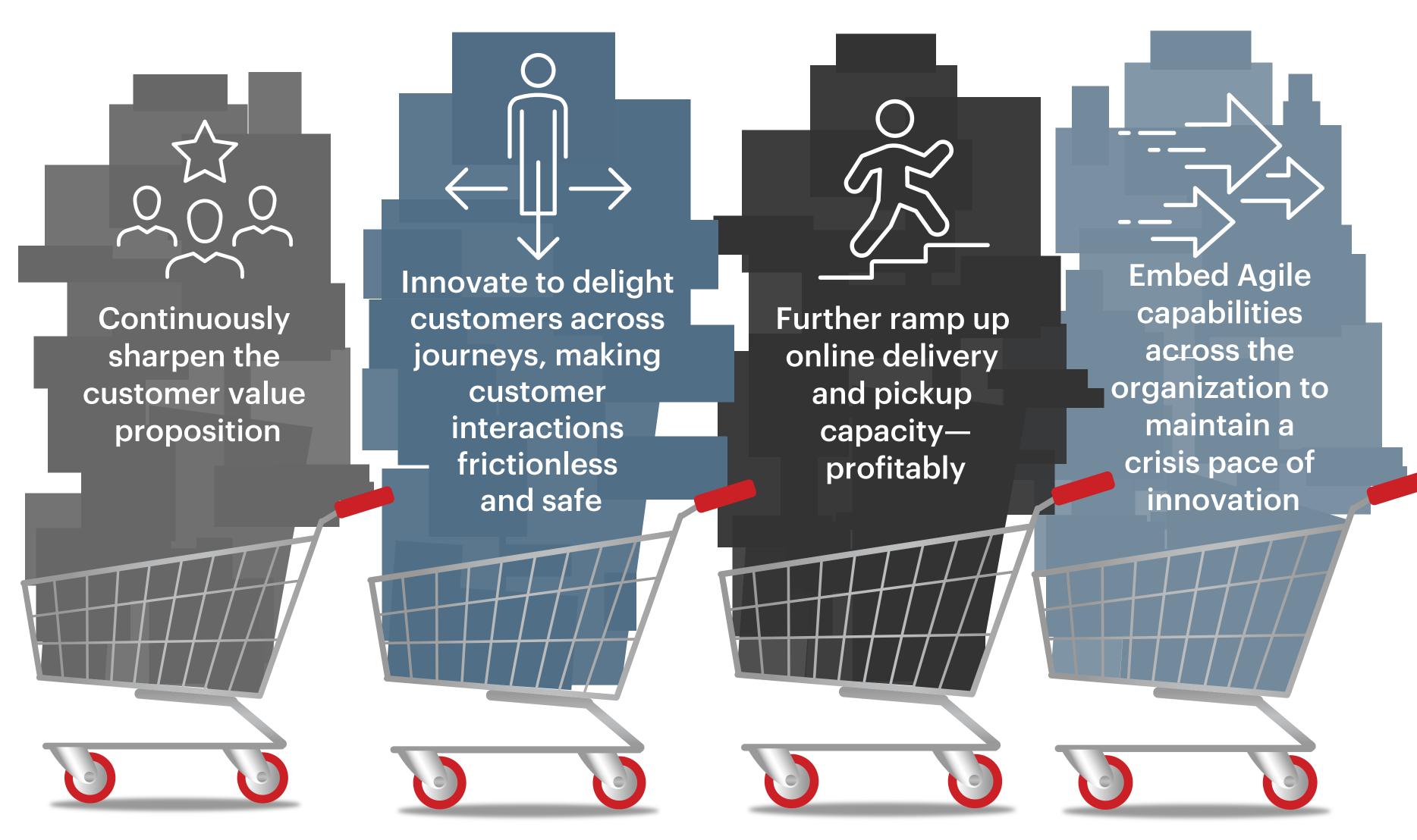


Pickup loses promoters

The rapid scaling up of pickup facilities by many grocers led to customer experience glitches—and much lower advocacy scores.



How grocers can deepen customer bonds



Notes: NPS[®] measures a customer's willingness to recommend a brand to others; Net Promoter ScoreSM and Net Promoter SystemSM are service marks of Bain & Company, Inc., Satmetrix Systems, Inc., and Fred Reichheld. Net Promoter[®], NPS[®], NPS Prism[®], and the NPS-related emoticons are registered trademarks of Bain & Company, Inc., Satmetrix Systems, Inc., and Fred Reichheld

Source: Advocacy in Retail Grocery study 2019 (n=14,814) and 2020 (n=27,430) conducted by Bain & ROIRocket